

## Annexure-3

Name of the corporate debtor: Vijaygroup Housing Private Limited; Date of Commencement of CIRP: September 30, 2022; List of Creditors as on 15-03-2023  
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sr No        | Name of Creditor                             | Details of Claim Received |                | Details of claim admitted |                  |                                     |                             |                        | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |  |
|--------------|--|---------------------------|----------------|---------------------------|------------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|--|
|              |  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim  | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                            |  |                              |                                    |                 | % voting share in CoC  |
| 1            | Asset Reconstruction Company (India) Limited | 14-10-2022                | 3,09,31,91,052 | 3,09,31,91,052            | Term Loan        | 3,09,31,91,052                      | NIL                         | No                     | 82.52%                     | NIL  | NIL                          | NIL                                | NIL             | As handed over by the erstwhile IRP to RP on 29th March 2023 |
| 2            | Aditya Birla Finance Limited                 | 17-10-2022                | 41,33,98,422   | 41,33,98,422              | Term Loan        | 41,33,98,422                        | NIL                         | No                     | 11.03%                     | NIL  | NIL                          | NIL                                | NIL             |  |
| 3            | Suraksha Realty Limited                      | 17-10-2022                | 1,59,64,39,658 | NIL                       | Security Deposit | NIL                                 | NIL                         | No                     | NIL                        | NIL  | NIL                          | 1,59,64,39,658                     | NIL             |  |
| 4            | Prashant Raghunath Katkar                    | 17-10-2022                | 20,20,724      | NIL                       | TBC              | NIL                                 | NIL                         | No                     | NIL                        | NIL  | NIL                          | 20,20,724                          | NIL             |  |
| 5            | Vijaygroup Realty LLP                        | 17-10-2022                | 1,19,22,48,266 | NIL                       | TBC              | NIL                                 | NIL                         | Yes                    | NIL                        | NIL  | NIL                          | 1,19,22,48,266                     | NIL             |  |
| <b>TOTAL</b> |  |                           | 6,29,72,98,122 | 3,50,65,89,474            |                  | -                                   | 3,50,65,89,474              | -                      | -                          | 93.55%   | -                            | -                                  | 2,79,07,08,648  | -  |

Note :

1 TBC - To Be Confirmed OR Under verification OR awaiting clarifications from erstwhile IRP

2. Erstwhile IRP was replaced with RP on 15th March'23 (Order uploaded on 24th Mar'23) - Above claim status is as provide by erstwhile IRP and handover is work in progress